



LAWYERS PROFESSIONAL LIABILITY
BALLPARK QUOTE FORM



Firm
Address
City County State Zip
Phone Fax
Email Address Date Firm Established
Web Site Effective Date Started
Best Way to Contact Phone Email Fax
Contact Person Now Closer to My Expiration/ Renewal Date
Current Carrier Current Premium Current Limits /
Years Continuously Insured # Expiring Attorneys Current Deductible
Current Expiration Date Per Claim Yes No

Please provide information about the attorneys in your firm

Table with 5 columns: Name of Attorney, O - Officer; P - Partner; S - Shareholder; A - Associate; OC - Of Counsel; IC Independent Contractor; R - Retired Partner, OC/IR/R Hours Annual, Date Admitted to Bar (MM/DD/YY), Date of Hire (MM/DD/YY). Rows 1-5.

If you indicate Mass Tort/ Class Actions, Securities, Intellectual Property, Divorce w/ Assets > \$5 Million and / or Wills, Trusts, Estates > \$5 Million please forward a new business application and supplements; these are exposures that will need to be referred to the Carrier for review

If an asterisks (*) is next to an area of practice below, a supplement will need to be completed

Please provide us what percentage of each area of practice your firm engages in. Please express in whole numbers.

Table with 4 columns: % Administrative Law, % Divorce w/ Assets <= \$1 Million, % Natural Resources (Oil and Gas), % Admiralty Law, % Divorce w/ Assets \$1 - \$5 Million, % Personal Injury - Plaintiff *, % Adoption Law, % Divorce w/ Assets > \$5 Million, % Personal Injury - Defendant, % Antitrust/ Trade Regulation, % Environmental Law, % Real Estate - Commercial *, % Arbitration/ Mediation, % Entertainment, % Real Estate - Residential *, % Bankruptcy, % ERISA/ Employee Benefits, % Real Estate - Title/ Abstracting *, % Business Transactions & Contracts, % Financial Institutions/ Banking, % Securities *, % Civil Rights and Discrimination, % Government Contracts and Claims, % Social Security, % Collection/ Repossession, % Guardianship/ Juvenile, % Taxation, % Commercial Litigation - Plaintiff, % Immigration and Naturalization, % Workers' Compensation - Defense, % Commercial Litigation - Defense, % Insurance Defense, % Workers' Compensation - Plaintiff, % Construction/ Building Contracts, % Intellectual Property (Patents, Copyrights, & Trademarks) *, % Wills, Trusts, Estates < \$1 Million *, % Consumer Claims, % International Law, % Wills, Trusts, Estates \$1 Million - \$5 Million *, % Corporate Administration, % Labor - Management, % Wills, Trusts, Estates > \$5 Million *, % Corporate & Business Organization, % Labor - Union/ Employee, % Other, % Corporate Mergers and Acquisitions, % Local Government (not bonds), % Other, % Criminal, % Mass Torts/ Class Actions, 100% Total

Is the firm's staff ratio greater than 3:1? Yes No
Does the firm have docket system with two independent date controls cross checked by a separate individual? Yes No
Does the firm have a conflict of interest avoidance system? Yes No
Does the firm use engagement/ disengagement letters? Yes No
Any professional liability claims or incidents reported against any of the attorneys listed, prior partners or associates in the last five (5) years? Yes No
Does any attorney in your firm serve as director, officer, or employee, or have any equity interest in any client of the firm? Yes No
Have any of the firm's attorneys been the subject of any disciplinary action, for any reason other than non-payment of dues, within the last five (5) years? Yes No
How many suits for fees have you filed against your clients in the last three (3) years?

Professional Services Plans
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